




“Tailored advice for business structuring and estate planning.”

## Andreea Muth

Partner

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 905-247-4915

 Email

Andreea Muth has a general corporate and commercial law practice, with a focus on business owner estate planning.

She advises business owners and private corporations on the structure and implementation of corporate reorganizations, mergers and acquisitions, as well as comprehensive business succession planning. This includes will and estate planning, and the use of family trusts.

Combining her unique blend of corporate/commercial law and estate planning experience, Andreea sets up structures that are tailored to each client's specific estate and business needs. Clients also appreciate her ability to explain complex issues in everyday terms.

With foresight and expertise, she helps clients looking to sell or exit their businesses plan the departure, including strategies for using family trusts and estate freezes. Keeping their family goals in mind, Andreea helps clients understand the implications of maintaining their children and grandchildren in their business and provides options how each family member can contribute meaningfully.

In addition, she advises her clients on general corporate and commercial matters like business structuring, including sole proprietorships, partnerships and incorporations, general contract drafting and negotiation, and overall management of asset and share purchases and sales.

Andreea believes in the importance of continual learning and community outreach. As the former Chair of the Ontario Bar Association's Business Law section, she organizes professional development for lawyers and leads efforts to modernize corporate law legislation and business registry services for Ontario business lawyers. She is also the Secretary of the Society of Trusts and Estates Practitioners (STEP) Toronto.

## Expertise

- Business Law
- Wills, Estates & Trusts
- Banking and Finance
- Business Structuring and Succession Planning
- Commercial Agreements
- Corporate Finance
- Corporate Governance
- Corporate Reorganizations
- Cross Border Transactions
- Family Business Succession
- Family Trusts
- Mergers and Acquisitions
- Not-for-Profit and Charity Law
- Partnership Agreements
- Powers of Attorney
- Secured and Unsecured Transactions
- Shareholders Agreements
- Trusts
- Wealth Management and Estate Planning
- Wills

## Education

J.D., Queen's University, School of Law (2014)

B.Ed., University of Toronto (2008)

B.Econ., Wilfrid Laurier University (2007)

**Called to the Ontario Bar, 2015**

## Awards

- Pallett Valo Lawyers Recognized in the 2025 Canadian Legal Lexpert Directory
- Fourteen Pallett Valo Lawyers Recognized by Best Lawyers®

## Memberships

- Past Chair, Ontario Bar Association, Business Law Section Executive
- Former Chair, Vice-Chair, Secretary and CPD Liaison, Ontario Bar Association, Business Law Section Executive
- Member, Ontario Bar Association

- Member, Society of Trusts and Estates Practitioners (STEP)
- Secretary, Society of Trusts and Estates Practitioners (STEP) Toronto
- Former Newsletter Co-Chair, Society of Trusts and Estates Practitioners (STEP) Toronto

## Publications

- [Five Pallett Valo Lawyers Elected to Serve in Various Legal Associations](#) September 2025
- [Best Lawyers™ Accolades for Twelve Pallett Valo Lawyers](#) September 2025
- [Business Succession Planning – Putting the Pieces Together](#) July 2025
- [Business Succession Planning – Basic Principles](#) July 2025
- [Business Succession Planning – Understanding Key Drivers](#) July 2025
- [Pallett Valo Lawyers to Serve the Ontario Bar Association in 2024/2025](#) September 2024
- [Federal Public Transparency Register Highlights Ongoing Concerns for Trusts](#) July 2024
- [Federal Public Transparency Register Highlights Ongoing Concerns for Trusts](#) May 2024
- [Pallett Valo Welcomes Six Partners](#) January 2024
- [Six Pallett Valo Lawyers Elected to Serve the Ontario Bar Association in 2023/2024](#) August 2023
- [What Will You Do? Part Two](#) February 2023
- [What Will You Do? Part One](#) February 2023
- [Seven Pallett Valo Lawyers Will Serve the Ontario Bar Association in Various Roles for 2022/2023](#) July 2022
- [Running a Business? You Should Have an Estate Plan: Part I – Sole Proprietorship](#) November 2019
- [New Corporate Lawyer Enhances Leading Law Firm's Entrepreneurial Capabilities](#) October 2018
- [Andreea Muth Appointed Member-at-Large to OBA Business Law Section Executive](#) June 2019
- [Pallett Valo Lawyer Named to OBA Business Law Section Executive](#) July 2019
- [Running a Business? You Should Have an Estate Plan: Part II – Partnership](#) May 2020
- [Running a Business? You Should Have an Estate Plan: Part III – Corporations](#) May 2020
- [Estate Planning for Business Owners](#) July 2020
- [Recent SCC Decision on Pre-Incorporation Contracts Could Affect Ontario Not-for-Profits](#) January 2021
- [Canadian Corporate Law Updates for Trusts and Estates Practitioners](#) August 2021
- [Ontario's Not-for-Profit Legislation is Finally Coming into Force](#) October 2021

## Other Languages

- Romanian

## Other Publications and Presentations

- [Andreea Muth – Pallett Valo Women Leadership Interview](#)
- [Speaker, Buying or Selling a Business 2025, Law Society of Ontario – March 2025](#)
- [Speaker, Articles of Incorporation and the Form 1 Filing, Corporate Records 101, Ontario Bar Association – February 2025](#)

- Speaker, Ontario Legal Conference: Family, Estates and Business Law, Ontario Bar Association – February 2025
- Presenter, Secure Your Business's Future: Succession Planning with BMO Nesbitt Burns, Mah Investment Group – November 2024
- Co-Chair and Speaker, Trusts and Businesses – 14th Business Law Summit, Law Society of Ontario – November 2024
- Speaker, 2024 Ontario Tax Conference & Live Webcast, Canadian Tax Foundation – October 2024
- Speaker, Startup Bootcamp, [Altitude Accelerator](#) in collaboration with [IDEA Mississauga](#) – August 2024
- Speaker, New Federal and Provincial Transparency Register Requirements – What You Need to Know, Ontario Bar Association – January 2024
- Speaker, Let's Talk About Death...of a Business Owner, Peel Law Association – November 2023
- Speaker, Section 85, 86 and 51 Rollovers – What You Need to Know, Ontario Bar Association – October 2023
- Speaker, What Business Law, Not-for-profit and Charity Lawyers May Have Missed Over the Summer, Ontario Bar Association – September 2023
- Presenter, Corporate Structures: The Basics, Corporate Law Basics Business Law / Young Lawyers Division, Professional Development Program, Ontario Bar Association – May 2022
- Speaker, "Effectively Using 'Boilerplate' Clauses", Commercial Agreements Bootcamp, Ontario Bar Association – November 2021
- Moderator, Institute Across Borders, "Structuring Cross-Border Mergers and Acquisitions", Ontario Bar Association – November 2021
- Speaker, Women in Law Event, Women in Leadership Laurier, Wilfrid Laurier University – October 2021
- "Canadian Corporate Law Updates for Trusts and Estates Practitioners", STEP Connection Canada, Toronto Branch Newsletter – September 2021
- Co-Chair and Presenter, Buying and Selling a Business: A Comprehensive Guide, Ontario Bar Association – September 2021
- Instructor, Business Law, Wilfrid Laurier University – May-August, 2021
- Co-Chair, Understanding Commercial Reorganizations and Amalgamations, Ontario Bar Association – February 2021
- Chair, Commercial Agreements Bootcamp, Ontario Bar Association – November 2020
- Presenter, Succession Planning for the Small Business, Ontario Bar Association – February 2020
- Presenter, Electronic Signatures: A Primer, Indian Charter Accountants Association (Toronto) – September 2019
- Presenter, Buying and Selling a Business: A Comprehensive Guide, Ontario Bar Association – September 2019
- Co-Chair, Corporate Law Basics, Ontario Bar Association – October 2019
- Instructor, Business Law, Wilfrid Laurier University – January-April, 2019
- Instructor, Law & Entrepreneurship, Wilfrid Laurier University – January-May, 2018
- "Digital Assets in your Estate", Neighbours of High Park Magazine – 2018
- "Will your Estate be subject to European law", Neighbours of High Park Magazine – 2017

## Recognition

- Recognized in the *Canadian Legal Lexpert® Directory* as a Lawyer to Watch (2025).
- Selected by peers for inclusion in *The Best Lawyers in Canada™* in the field of Trusts and Estates (2025 and 2026)
- Trusts and Estates Practitioner, STEP Canada

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Pallett Valo LLP will, upon request, provide this information in an accessible format.

