



“Goes above and beyond.”

Caia Forgione

Lawyer

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 905.247.9884

 Email

As a member of our wills, estates and trusts practice, Caia Forgione focuses on estate planning and estate administration.

Getting to know her clients on a personal level enables her to identify practical solutions to their estate planning needs. Clients appreciate her ability to explain complex issues in a straightforward manner.

By analyzing their estates through the lens of her strong academic background in business management as well as law, Caia creates unique estate plans that assure each client that their family and beneficiaries will be taken care of.

An engaged member of her community, Caia participates in professional and business networks, contributing her expertise and passion to initiatives that foster growth and connection.

Expertise

- Wills, Estates & Trusts
- Estate Administration
- Executors and Trustees
- Family Business Succession
- Guardianship and Capacity Law
- Powers of Attorney
- Trusts
- Trusts for Disabled Beneficiaries

- Wealth Management and Estate Planning
- Wills

Education

BMOS, Specialization in Finance and Administration, University of Western (2008)
J.D., University of Windsor Faculty of Law (2012)

Called to the British Columbia Bar, 2013

Called to the Ontario Bar, 2025

Memberships

- Past member, Kelowna Bar Association
- Past member, Kelowna Women in Business
- Past member, Pandosy Village Business Association
- Past member, Canadian Bar Association

Publications

- When One Owner Dies: Understanding the Right of Survivorship for Individuals and Corporations January 2026

Other Publications and Presentations

- Speaker, Ready to Learn All About Estates, Advocis Peel Halton, November 2025

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